



WEEKLY AGRICULTURAL REPORT

**AUGUST 26, 2021**



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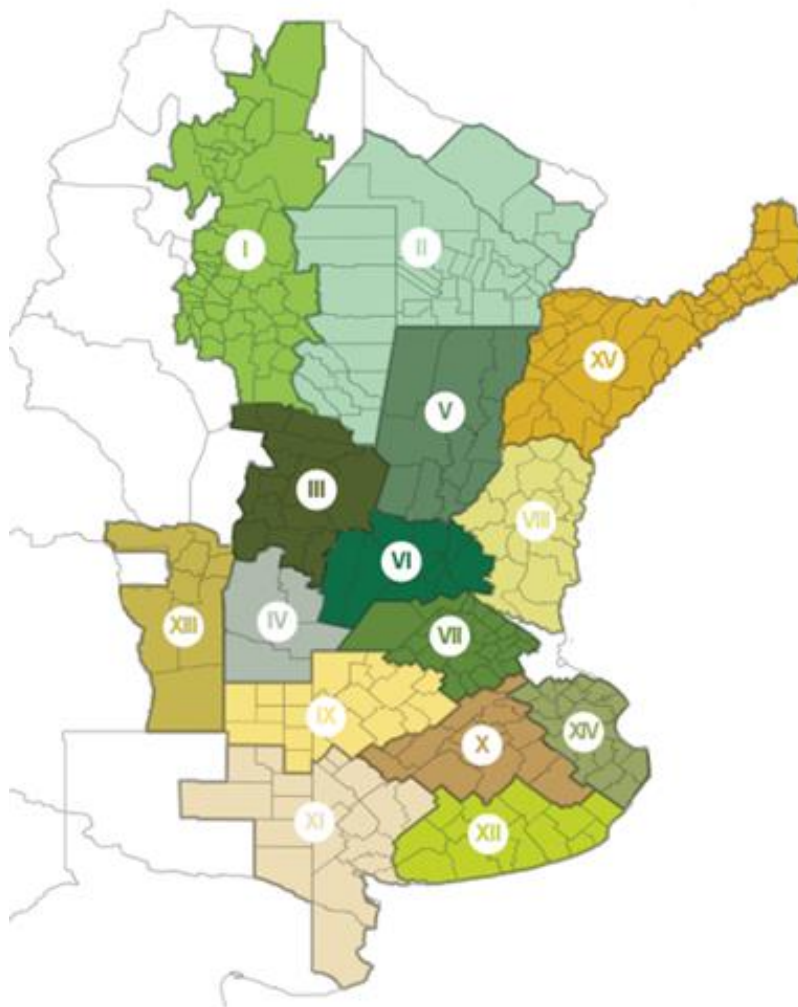
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- |                                 |  |
|---------------------------------|--|
| I - NWA (North-West Argentina)  | IX - North La Pampa - West Buenos Aires          |
| II - NEA (North-East Argentina) | X - Central Buenos Aires                         |
| III - North-Central Córdoba     | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba              | XII - South-East Buenos Aires                    |
| V - North-Central Santa Fe      | XIII - San Luis                                  |
| VI - North Belt                 | XIV - Cuenca del Salado                          |
| VII - South Belt                | XV - Others                                      |
| VIII - East-Central Entre Ríos  |  |

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*We appreciate the contribution of our Network of Collaborators throughout the country.*

## AGRICULTURAL WEATHER OUTLOOK: AUGUST 26 TO SEPTEMBER 1 2021:

### **THE SANTA ROSA FESTIVITY WILL BRING A SHARP TEMPERATURE OSCILLATION AND LITTLE RAINFALLS**

At the beginning of the perspective, the polar air mass, which made its entrance in the preceding days, will continue to advance into most part of the Southern Cone, causing local and widespread frosts in the south and west of the area. The tropical winds will soon return, affecting most of the agricultural area, with highs above normal. Rainfalls will remain scarce in most of the agricultural region. The Santa Rosa festivity (August 30) will bring little rain, thus forecasting a slow spring reactivation of the rains.



## **CORN**

To date, the harvest of corn is complete. There are specific unharvested plots in the south of the agricultural area but they are not likely to affect our production estimate. The final national average yield stands at 7.86 Tn / Ha, with the best productivity surveyed in the north belt with 9.29 Tn / Ha. Weekly progress is estimated at 1.9 pp. 6,425,000 Ha were collected throughout the fifteen zones under analysis. The final production for the 2020/21 season is 50.5 MTn, down 1 MTn YoY.

## **SUNFLOWER**

To date, the oilseed is 9.1% planted (155.000ha) out of the 1.7 M ha projected for the current season. The lack of rainfalls continues to slow down fieldwork. Weekly progress is estimated at 2.6 percentage points. The current sowing advance is delayed by 1.7pp compared to the historical average of this report (Average planting progress 2001/2020: 10.8%). However, compared to the previous season, planting progress is up by 1.2 pp.

## **WHEAT**

Since our last report, the good / excellent condition of the crops has dropped by 5.3 pp. This is mainly due to the absence of rains across the national agricultural area, which continues to threaten both the growth and development of the cereal. To date, 21.5% of the 6.5 M planted hectares is at or beyond the stem-elongation stage, mostly under a moisture deficit. Towards the south of the agricultural area, in addition to the poor crop growth, there is damage due to frosts and strong winds.

## **BARLEY**

Wide sectors of the north-center of Córdoba and Santa Fe report an unfavorable moisture condition while the most developed plots, which were planted in June, begin to go through their stem-elongation stage. In the absence of rain during the next few weeks, the potential yield at harvest is likely to be affected. At the same time, in the center of the agricultural area, the crop remains in a good/ normal condition, favored by the rains registered during the first week of this month.



# Annex



## SUNFLOWER

2021/22 Season

Data to: August 25, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	-	-	-	-
II NEA	65.000	225.000	47,0	105.750
III NCnt Cba	5.500	6.000	-	-
IV S Cba	21.000	27.500	-	-
V NCnt SFe	160.000	235.000	21,0	49.350
VI North Belt	10.500	15.000	-	-
VII South Belt	8.500	13.000	-	-
VIII ECnt ER	7.500	11.000	-	-
IX N LP-W BA	122.000	205.000	-	-
X Cnt BA	69.000	74.000	-	-
XI SW BA-S LP	340.000	357.000	-	-
XII SE BA	364.000	380.000	-	-
XIII SL	19.000	23.000	-	-
XIV Cuenca Sal	100.000	120.000	-	-
XV Others	8.000	8.500	-	-
<b>TOTAL</b>	<b>1.300.000</b>	<b>1.700.000</b>	<b>9,1</b>	<b>155.100</b>

# WHEAT

2021/22 Season

Data to: August 25, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2020/21	2021/22			
I	NWA	406.000	330.000	100,0	330.000
II	NEA	365.000	430.000	100,0	430.000
III	NCnt Cba	516.000	570.000	100,0	570.000
IV	S Cba	373.000	440.000	100,0	440.000
V	NCnt SFe	498.000	480.000	100,0	480.000
VI	North Belt	850.000	890.000	100,0	890.000
VII	South Belt	647.000	675.000	100,0	675.000
VIII	ECnt ER	330.000	350.000	100,0	350.000
IX	N LP-W BA	595.000	595.000	100,0	595.000
X	Cnt BA	395.000	355.000	100,0	355.000
XI	SW BA-S LP	640.000	570.000	100,0	570.000
XII	SE BA	717.000	645.000	100,0	645.000
XIII	SL	12.000	12.000	100,0	12.000
XIV	Cuenca Sal	133.000	135.000	100,0	135.000
XV	Others	23.000	23.000	100,0	23.000
<b>TOTAL</b>		<b>6.500.000</b>	<b>6.500.000</b>	<b>100,0</b>	<b>6.500.000</b>



# CORN

2020/21 Season

Data to: August 25, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	405.000	8.000	397.000	100,0	397.000	70,5	2.797.308
II	NEA	710.000	15.400	694.600	100,0	694.600	67,2	4.667.680
III	NCnt Cba	960.000	25.500	934.500	100,0	934.500	86,5	8.087.158
IV	S Cba	830.000	22.000	808.000	100,0	808.000	84,6	6.833.706
V	NCnt SFe	255.000	6.800	248.200	100,0	248.200	65,4	1.623.963
VI	North Belt	633.000	18.000	615.000	100,0	615.000	92,9	5.715.532
VII	South Belt	492.000	15.000	477.000	100,0	477.000	91,8	4.379.707
VIII	ECnt ER	334.000	10.000	324.000	100,0	324.000	50,4	1.633.929
IX	N LP-W BA	730.000	20.000	710.000	100,0	710.000	82,9	5.884.288
X	Cnt BA	350.000	9.500	340.500	100,0	340.500	82,1	2.796.057
XI	SW BA-S LP	168.000	5.000	163.000	100,0	163.000	51,7	843.015
XII	SE BA	255.000	7.000	248.000	100,0	248.000	76,0	1.885.579
XIII	SL	320.000	8.500	311.500	100,0	311.500	70,3	2.188.789
XIV	Cuenca Sal	125.000	3.300	121.700	100,0	121.700	81,1	987.356
XV	Others	33.000	1.000	32.000	100,0	32.000	55,0	175.933
<b>TOTAL</b>		<b>6.600.000</b>	<b>175.000</b>	<b>6.425.000</b>	<b>100,0</b>	<b>6.425.000</b>	<b>78,6</b>	<b>50.500.000</b>



# BARLEY

2020/21 Season

Data to: August 25, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I	NWA	-	-	-
II	NEA	-	-	-
III	NCnt Cba	2.500	6.000	100,0
IV	S Cba	10.000	8.000	100,0
V	NCnt SFe	5.000	4.000	100,0
VI	North Belt	36.000	35.000	100,0
VII	South Belt	60.000	60.000	100,0
VIII	ECnt ER	7.000	6.000	100,0
IX	N LP-W BA	92.000	165.000	100,0
X	Cnt BA	65.000	105.000	100,0
XI	SW BA-S LP	220.000	290.000	100,0
XII	SE BA	390.000	460.000	100,0
XIII	SL	-	-	-
XIV	Cuenca Sal	12.500	11.000	100,0
XV	Others	-	-	-
<b>TOTAL</b>		<b>900.000</b>	<b>1.150.000</b>	<b>100,0</b>